

Refresco



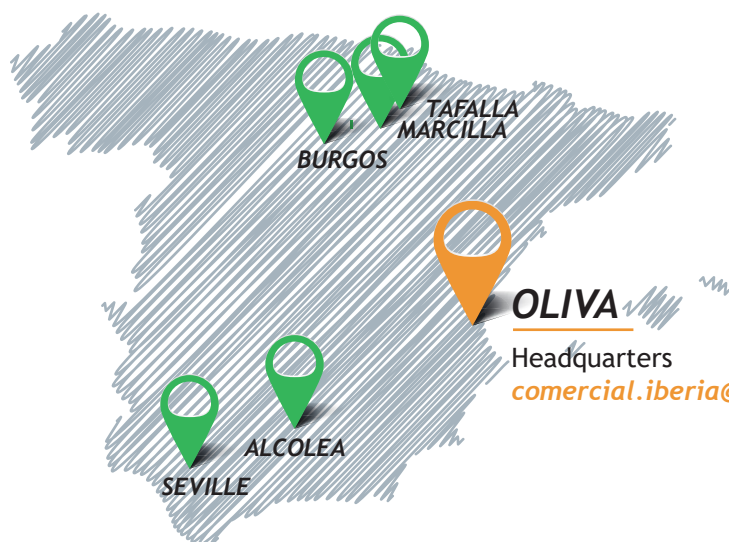
*Lots of Flavor.
Multiple Formats.*

OUR DRINKS ON EVERY TABLE

ABOUT US

WE DEMAND THE BEST OF OURSELVES TO ACHIEVE THE BEST RESULTS

- Founded in 1999 by a major international group.
- Unique production capacity, with 76 factories across North America, Europe, and Australia.
- Extensive product portfolio, focused on the beverage category.
- Our service is built on three strengths: economies of scale, innovation, and strong customer relationships.
- +14,750 employees (+1,100 in Spain).
- 6 plants strategically located to serve the Spanish and Portuguese markets with 36 fully automated production lines: carton, PET, aseptic PET, cans, and glass.



6 strategically located production plants to cover the entire Iberian Peninsula market (Spain and Portugal).

TOGETHER
WE



Why choose us?

- Comprehensive solution (end-to-end): from formulation and packaging to logistics.
- Multi-format and multi-product: Wide range of packaging and beverages.
- Guidance at every stage of product development.
- We are the world's largest independent bottler.
- Unmatched footprint: 6 production plants in Spain.



Acquisition of Cott's bottling activities / Entry of PAI and bcIMC

2018

Acquisition of two plants and agreement with PepsiCo to bottle part of its production in Spain

2019

Multiple acquisitions in Europe and North America

2021

KKR acquires a majority stake in Refresco

2022

Acquisition of Frias Nutrición

2024

R
ARE



THE NUMBERS SPEAK FOR THEMSELVES

INTERNATIONAL		NATIONAL
76	PLANTS	6
+14,750	EMPLOYEES	+1,100
+700	PRODUCTION LINES	36

OUR ASSORTMENT

Our expertise in global supply chain management, combined with our local innovation capabilities, allows us to offer a wide range of soft drinks, fruit juices, and other beverages tailored to the specific needs and specifications of each client.



JUICES, NECTARS, AND STILL BEVERAGES

We produce a variety of juices:

- Freshly squeezed juice (we squeeze oranges at our Valencia plant)
- Juice made from concentrate

Additionally, we offer a wide variety of nectars, juice drinks, and still beverages with varying fruit content. Our product experts are ready to advise you.



READY TO DRINK TEA

We have an extensive portfolio of RTD Tea flavors, ranging from traditional to sophisticated and innovative. These flavors are available with natural, organic, and sugar-free options.



CARBONATED SOFT DRINKS

We offer a wide portfolio of carbonated beverages: colas, orange, lemon, tonic waters... all available in regular or low-sugar options.



READY TO DRINK COFFEE

Our group can provide a wide variety of “ready to drink” coffee beverages.





***Precision and
attention to detail to
guarantee a solid and
reliable product***



ENERGY DRINKS

From traditional formulas to bold, zero-sugar versions, this category is constantly evolving.



SPORTS DRINKS

Perfect for on-the-go, at work, or post-workout—we have all the sports drinks consumers are looking for.



LOW-ALCOHOL BEVERAGES

We craft a broad range of highly demanded recipes, including sangrias, “tintos de verano,” mixers, cocktails, mocktails, and more.



PLANT-BASED BEVERAGES

We offer traditional beverages, such as horchata, crafted according to client specifications to preserve their unique characteristics, as well as plant-based drinks like almond or hazelnut milk.



TECHNOLOGIES

WIDE VARIETY OF FORMATS AND SIZES

Our production processes are highly flexible, allowing us not only to produce requested products in the desired quantities but also to develop new formulas and packaging tailored to customer and consumer demands, always considering environmental responsibility and market trends.



Carton

We offer a wide variety of beverages packaged in cartons: juices, nectars, fruit drinks, iced teas... We handle everything from the smallest individual formats to family-sized packaging.



PET (regular)

PET bottles are perfect for carbonated drinks because they prevent carbon dioxide from escaping. PET is known for being shatterproof, lightweight, hygienic, and recyclable. We package a wide variety of beverages in different PET formats and sizes.



Aseptic PET

This type of packaging ensures maximum product integrity throughout the supply chain. We package all types of beverages in this format.



Espartales
Operador Logístico

**Servicios de transporte con
flota propia y logística.**

CARRETERA NACIONAL IV, KM 523-4
41410 CARMONA - SEVILLA
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**Más de 50 años dando
servicio a su empresa**



**ETIQUETADO
INTELIGENTE
DE PALETS**

United Barcode Systems
Labeling, Coding & Marking



36 production lines designed to optimize production and perfect our products



Cans

We package both carbonated and non-carbonated beverages in this format, using aluminum in different sizes.



Glass

We package in returnable glass when requested by the client. We also use recycled glass in our bottles. These are offered in various formats, from loose bottles in 24-unit trays to 4- or 6-unit packs.



Sustainable Packaging

We strive to minimize our environmental impact by reducing the amount of material used in both primary and secondary packaging. Additionally, we aim to use the highest possible percentage of recycled materials. We work closely with our suppliers to develop lighter and stronger PET materials.



ESPECIALISTAS EN
EQUIPOS DE PROCESO
Y SOLUCIONES
INTEGRADAS

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Soluciones Logísticas Personalizadas

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Tel. Almacén: 960 627 370
Tel. Forwarding: 963 164 988
Tel. Administración: 960 627 368

C/ Jovades, 12. Pol. ind. Jovades
46780 Oliva (Valencia)
diania@diania.es
www.diania.es

INNOVATION

THE FOUNDATION OF OUR VALUE PROPOSITION



We offer tailored solutions, cutting-edge research, and product development that meet market needs. With a team of more than 10 specialists and advanced technology, we **turn great ideas into outstanding solutions**



IN-HOUSE
MARKET TREND
ANALYSIS



SUGAR
CONTENT
REDUCTION



ENHANCED
BEVERAGE
FUNCTIONALITY



PRIORITIZING
NATURAL
INGREDIENTS

We have professionals specialized in studying trends to drive innovation and product improvement.



PRODUCT DEVELOPMENT

THE FUTURE IS BUILT TODAY



We dedicate much of the present to build the future of our products. Our team of experts focuses on developing innovative ideas for beverages.

+ 100

PROJECTS / YEAR

+ 40

LAUNCHES / YEAR

We actively collaborate with our clients to align with their strategic goals and transform their needs into tested, market-leading products.

TU ALIADO ESTRATÉGICO PARA UNA LOGÍSTICA EFICIENTE Y SOSTENIBLE



Más de 25 años de experiencia avalan a Grupo Logístico Arnedo como un operador líder en el sector del transporte, ofreciendo **soluciones logísticas integrales para el almacenaje, la distribución y el transporte de mercancías** a nivel nacional e internacional.

COMPROMISO CON EL MEDIOAMBIENTE

En Grupo Logístico Arnedo, nos comprometemos con el cuidado del planeta. Implementamos un sistema de gestión medioambiental certificado, utilizamos vehículos Euro 6 y luminarias de bajo consumo, y plantamos 100 pinos por cada vehículo. Apostamos por una logística eficiente y sostenible para un futuro mejor.



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grupoarnedo@grupoarnedo.com
www.grupoarnedo.com



ESG

SOLUTIONS FOR A SUSTAINABLE FUTURE



Workplace	GHG Emissions	Packaging	Waste	Water
Creating a safe and optimal environment where people can perform at their best.	Reducing our greenhouse gas emissions and our contribution to climate change.	Supporting our clients' ambitions for sustainable packaging.	Minimizing losses and waste across all our operations	Improving water use efficiency.
	 SCIENCE BASED TARGETS	 REDUCE RECYCLE RETHINK		

Resilux

The power of PET

Resilux, líder en la industria PET desde hace más de 25 años, destaca por su enfoque innovador y sostenible. Cuenta con un equipo dinámico impulsado por la pasión y la creatividad.

Ofrecen soluciones de envases personalizadas para preservar el sabor y la calidad de los productos envasados. Su producción de preformas y botellas PET de alta calidad se complementa con un sólido compromiso con la sostenibilidad contando con su propia planta de reciclado de PET.

Excelencia, Vanguardia, Calidad e investigación constante son formas de definir a Resilux que aporta al mercado soluciones que benefician tanto a sus clientes como al medio ambiente.

RESILUX: Más que envases, creando un futuro sostenible

Resilux Iberica
Carretera Nacional 435, km 99
(06350) Higuera La Real, Badajoz. España.
+34 924 72 70 00
sales@resilux.es
www.resilux.com



SUPPLY AND LOGISTICS

ON TIME AND IN THE BEST CONDITIONS

At Refresco, we source raw materials and packaging supplies from around the world, ensuring minimal environmental impact.

We operate with maximum agility and efficiency, so our clients receive their products within the tightest deadlines.



SUPPLY CHAIN SOLUTIONS



FLEXIBILITY



COLLABORATION



INFORMATION SYSTEMS

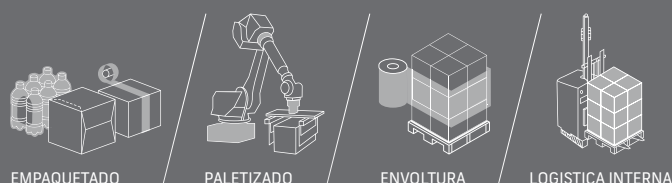


COMPLETE AND SUSTAINABLE LOGISTICS SOLUTIONS

AN INTEGRATED PROCESS

- Planning and procurement of raw materials
- Packaging
- Storage
- Transportation

WE ARE LEAN & GREEN

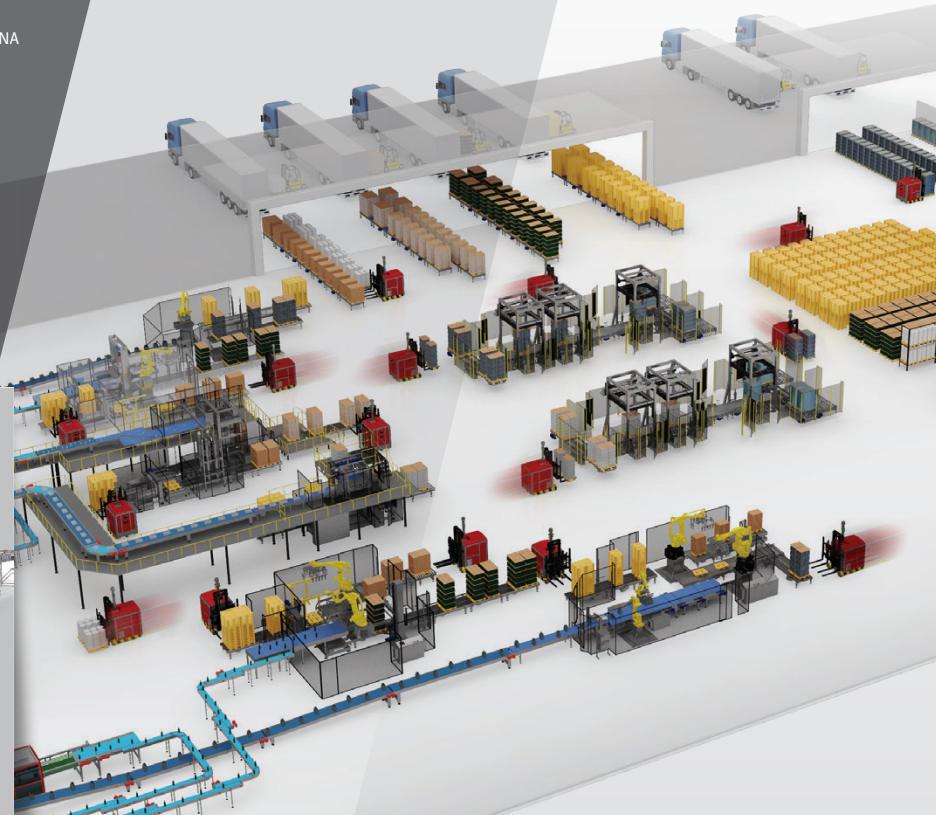


SOLUCIONES INTEGRALES PARA EL FINAL DE LINEA

ROBOPAC
IBERICA

ocme
IBERICA

EMPAQUETADO



AETNA GROUP IBERICA
P.I. Portal Mediterráneo, C/ Dauradors 23
12500 Vinaròs, Castellón

aetnagroup.com/es
robopac.com/es
ocme.com/es

Refresco

WITH 76 STRATEGICALLY LOCATED FACILITIES ACROSS NORTH AMERICA, AUSTRALIA, AND EUROPE, WE DELIVER OUTSTANDING SERVICE TAILORED TO OUR CLIENTS' NEEDS.

NORTH AMERICA 30 PRODUCTION PLANTS

EUROPE 43 PRODUCTION PLANTS

AUSTRALIA 3 PRODUCTION PLANTS

OLIVA | Valencia
Carretera N-332, Km.206,9
46780 Oliva (Valencia)

MARCILLA | Navarra
Av. Cruce de la Estación s/n
31340 Marcilla (Navarra)

TAFALLA | Navarra
Av. Estella, 0
31300 Tafalla (Navarra)

LA RINCONADA | Sevilla
Ctra. Nacional IV, Km.530,
41309 La Rinconada (Sevilla)

ALCOLEA | Córdoba
Barriada Los Ángeles s/n
Carretera N-IV, Km.389,2
14610 Alcolea (Córdoba)

VILLALONQUÉJAR | Burgos
Calle de los Montes de Oca, 24
09001 Villalónquéjar (Burgos)

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